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Firm Represents Suntech Power in the Largest Ever Convertible Offering of A Non-Government Owned Company Out of China

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The Hong Kong office of the Firm represented Suntech Power Holdings Co., Ltd., a leading solar energy company, in connection with its Rule 144A offering of US\$500 million convertible notes. The transaction is the largest ever convertible offering of a non-government owned company out of China to date. The joint bookrunners for the offering were UBS, Goldman and ABN AMRO Rothschild.

The Simpson Thacher team for the transaction included Leiming Chen, Shuang Zhao and David Lee (Corporate), Dickson Brown, Marcy Geller, Noah Beck and Seojung Park (Tax), Brian Robbins and Michael Richman (ERISA).

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