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Simpson Thacher Advises Blackstone in \$2.16 Billion Acquisition of Pinnacle Foods Group Inc.

02.12.07



The Firm is advising The Blackstone Group in its announced acquisition of Pinnacle Foods Group Inc., for approximately \$2.16 billion in cash. Pinnacle Foods manufactures and markets a number of leading consumer brands including Duncan Hines baking mixes, Vlasic pickles, Hungry Man and Swanson frozen dinners, Log Cabin and Mrs. Buttersworth's syrups, Armour canned meat, Lender's bagels, Aunt Jemima breakfast foods, Celeste pizza and Van de Kamp's and Mrs. Paul's seafood. The Company employs more than 3,000 individuals and generates approximately \$2.1 billion in annual gross sales.

The Simpson Thacher team working on this deal includes: Andrew Chvatal, Jeff DeMartino, Tom Lamprecht and Ejim Achi (M&A); Greg Grogan and Andrew O'Brien (Employee Benefits); Adeeb Fadil and Noreen Lavan (Environmental); Jennifer Rackoff (Intellectual Property); Pete Kazanoff (Litigation); Krista McManus, Andrew Silverman and Aaron Rosenberg (Real Estate); Julie Levy and Andrew Janis (Labor); Gary Mandel, Kurt Dudas (Tax); and Jay Ptashek and Alden Millard (Credit).

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